

Credential/Aviso Wealth Tax Schedule

Tax Mailing Schedule

Registered		Non-Registered	
Document	Target Mailing Date	Actual Mailing Date	CRA Deadline
Remainder of Year Contribution Receipt-ENG Remainder of Year Contribution Receipt-FRE	Week of Jan 11, 2023	Jan 9th 2023	May 01, 2023 (Client Filing Deadline)
NR4	Week of Feb 16, 2023		Mar 31, 2023
T4RSP/RL2	Week of Feb 16, 2023		Feb 28, 2023
T4RIF/RL2	Week of Feb 16, 2023		Feb 28, 2023
T4A	Week of Feb 16, 2023		Feb 28, 2023
First 60 Day Contribution Receipt-ENG First 60 Day Contribution Receipt-FRE	First mailout-week of Jan 16, 2023 and every two weeks after	Jan 24th 2023	May 01, 2023 (Client Filing Deadline)

Tax Mailing Schedule

Registered		Non-Registered	
Document	Target Mailing Date	Actual Mailing Date	CRA Deadline
1099-B, 1099-DIV, 1099-INT	Week of Jan 26, 2023		Jan 31, 2023
Fee Summary	Week of Feb 23, 2023		N/A
Foreign Assets Verification Report for T1135 Return-ENG Foreign Assets Verification Report for T1135 Return-FRE	Week of Feb 23, 2023		Same date as Income Tax Return. Filed separately
T5/RL3	Week of Feb 23, 2023		Feb 28, 2023
T5008	Week of Feb 23, 2023		Feb 28, 2023
NR4	Week of Mar 23, 2023		Mar 31, 2023
T3/RL16	Week of Mar 23, 2023		Mar 31, 2023
T5013/RL15	Week of Mar 23, 2023		Mar 31, 2023